

NEXGEN Financial Solutions Pvt. Ltd.

Company Profile

A. NEXGEN : an Introduction :

- Incorporated as a Private Limited Company in New Delhi on 19th June, 2000.
- SEBI Registered Permanent Merchant Banker recognised for its expertise in the Indian power sector and well-appreciated for its role in the turnaround of Gujarat's Energy sector.
- Successfully mobilized funds in excess of USD 8 billion (Rs. 55,000 crore +) including for other states, public & private sector Clients
- Financial Advisor to Gujarat Solar Mission, since 2009.
- NEXGEN is amongst the leading Renewable Energy Advisors in India making innovative financial & technical solutions more acceptable.
- Executed more than 100 Valuation assignments for various purposes for global leaders (including MNCs) on repeat mandate basis ; worth US\$ 770 bn + (i.e. Rs. 54 Trillion+)..

B. NEXGEN's Team :

Our BOARD comprises of senior professionals, each having more than three decades of experience and exemplary track record and leadership in their respective fields of expertise including Power, Clean Energy, Infrastructure, Environment & Climate Change. These include :

- **Dr. J. P Gupta, Chairman**
Ph.D, M. Tech & B. E ; Experience : 35 yrs + ; Chairman- Environmental Impact Assessment, Gol
- **Mohua Mukherjee**
MBA, MA ; Experience : 30 yrs + ; Ex India Energy Head, World Bank
- **A. K Agarwal**
B.E. (Electl.) ; Experience : 40 yrs + ; Ex Director (Project) , PFC ; Sector Advisor, SBI.
- **U. P Pani**
B.E (Electl.) ; Experience : 35 yrs + ; Retired as Director (HR & Commercial) , NTPC Ltd.
- **B. L. Gupta**
MBA (Finance) ; Experience : 35 yrs + ; Ex CGM & Head-Credit Department, IIFCL
- **Noah Schmidt**
MBA (Finance) ; Experience : 10 yrs + ; Sr. Research Analyst in Verus Investments, Seattle WA
- **R. P. Gupta**
B.Sc. (Civil Engineering) ; Experience : 30 yrs + ; Retired as Addl. Member of Railway Board
- **Hitender Mehta**
FCA,FCS,L.L.B ; Experience : 20 yrs + ; Ex Partner, Vaish Associate, Mngng. Partner at Centrum Legal
- **Sanjeev Gupta, Managing Director**
C.A., Experience : 30 years + ; Trained in PE, DD & Valuation; Financial Expert & Merchant Banker

Our EXPERT TEAM comprises of senior professionals who brings an all-round experience enveloping areas including technical, lending and investing, accounting, financial, legal, commercial, administration of electricity utilities. NEXGEN's experts draw additional technical & project expertise from the leading power companies of India, whenever so required. These include :

- **Vijay Kumar Kharbanda**
B.E. (Electl.) ; Experience : 35 yrs + ; Ex. ED, Lanco & ED, PFC
- **Ujjwal Kr. Das**
PG in Economics & CAIIB ; Experience : 35 yrs + ; Ex GM, SBI (Large Infra Financing)
- **Dinesh Prasad Bhargava**
B.E. , IIT, Roorkee ; Experience : 40 yrs + ; Retired as Director (T), NHPC
- **Deo Karan Singh**
PGDM (Finance) & B. E (Mech); Experience : 30 yrs + ; Ex ED, BHEL
- **Battula Venkateswara Rao**
MBA (Marketing) , ME (Mech.); Experience: 35 yrs ; Ex Director (T), IREDA
- **Anil Sharma**
B.E. (Electl.), Experience : 20 yrs + ; IBBI Registered Valuer (P&M)
- **Ravi Kapoor**
B.E. (E&T) ; Experience : 35 yrs ; Ex Head -Business Unit, Lanco Infratech Ltd.

C. NEXGEN's Services include :

1. M & A advisory in both renewable & conventional power sector.
2. Fund raising solutions
3. End to end, integrated solutions to Renewable Energy investors including entry, investments & growth strategy, acquisitions & even exit strategy.
4. Investor advisory services in Conventional Power Sector comprising of Identification, Due Diligence, Resolution Plans, Project implementation, Realising Returns & Exits, when required.
5. Equity Valuation Services
6. Integrated Lender's 'Engineer & Financial' Advisory

NEXGEN offers its full availability to provide its capability, commitment & integrated expertise to help you through all of the above as your representatives & advisors

